

LEHMAN BROTHERS HOLDINGS INC. PLAN TRUST

FORM 424B2

(Prospectus filed pursuant to Rule 424(b)(2))

Filed 01/03/97

Address	1271 AVENUE OF THE AMERICAS NEW YORK, NY, 10020
Telephone	646 285-9000
CIK	0000806085
Symbol	LEHKQ
SIC Code	6211 - Security Brokers, Dealers and Flotation Companies
Industry	Investment Banking & Brokerage Services
Sector	Financials
Fiscal Year	12/31

LEHMAN BROTHERS HOLDINGS INC

FORM 424B2

(Prospectus filed pursuant to Rule 424(b)(2))

Filed 1/3/1997

Address	LEHMAN BROTHERS 745 SEVENTH AVENUE NEW YORK, New York 10019
Telephone	212-526-7000
CIK	0000806085
Industry	Investment Services
Sector	Financial
Fiscal Year	11/30

Rule 424(b)(2)
Registration Nos. 33-62085
NASD File No. 950825005
AMENDED PRICING SUPPLEMENT NO. 220
Dated January 2, 1997, to Prospectus
Supplement dated November 8, 1996
and Prospectus dated October 31, 1996

LEHMAN BROTHERS HOLDINGS INC.

Medium-Term Notes, Series E
(Floating Rate)

Due from Nine Months to 30 years from Date of Issue

Price to Public: 100% Initial Interest Rate: One (1) Month
Agent's Commission: .35% LIBOR Telerate
posted on 1/10/97
Interest Rate Basis:
() Treasury Rate Original Issue Date: 1/14/97
(X) LIBOR - 1 month Maturity Date: 1/14/00

- () Commercial Paper Rate Maximum Interest Rate: _____ %
- () Federal Funds Effective Rate Minimum Interest Rate: _____ %
- () Prime Rate Spread Multiplier: _____ %
- () Other Spread (+ -) +.42% *

Index Maturity: Monthly

Interest Payment Period: Monthly

Interest Reset Period: Monthly

Interest Reset Dates: 14th of each Month

Interest Determination Dates: Two (2) London/NY business days prior
to interest payment dates

Interest Payment Dates: 14th of each Month and at maturity

The aggregate principal amount of this offering is \$100,000,000 and relates only to Pricing Supplement No. 219. Medium-Term Notes, Series E may be issued by the company in aggregate principal amount of up to \$8,017,500,000 and, to date, including this offering, an aggregate of \$7,392,825,000 Medium-Term Notes, Series E has been issued and \$4,210,440,000 are outstanding.

End of Filing

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